

Presentment Date and Time (AS ADJOURNED): March 23, 2012 at 12:00 p.m. (Prevailing Eastern Time)

Objection Date and Time (AS ADJOURNED): March 22, 2012 at 4:00 p.m. (Prevailing Eastern Time)

Hearing Date and Time (Only if Objection Filed): April 18, 2012 at 10:00 a.m. (Prevailing Eastern Time)

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SIPA Liquidation of Lehman Brothers Inc.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : Chapter 11 Case No.  
:  
**LEHMAN BROTHERS HOLDINGS INC., et al.** : 08-13555 (JMP)  
:  
**Debtors.** : (Jointly Administered)  
-----x-----

**In re** : Chapter 11 Case No.  
:  
**LEHMAN BROTHERS INC.,** : 08-01420 (JMP) (SIPA)  
:  
**Debtor.** :  
-----x-----

**NOTICE OF ADJOURNMENT OF JOINT NOTICE OF PRESENTMENT OF  
STIPULATION AND AGREED ORDER CONFIRMING DETERMINATION OF  
SECURITIES COLLATERAL UNDER COLLATERAL DISPOSITION AGREEMENT  
BENEFICIALLY OWNED BY LEHMAN BROTHERS INC.**

**PLEASE TAKE NOTICE** that the Joint Notice of Presentment, dated March 8, 2012 of the *Stipulation and Agreed Order Confirming Determination of Securities Collateral Under Collateral Disposition Agreement Beneficially Owned by Lehman Brothers Inc.* (the “Stipulation”) of Lehman Brothers Holdings Inc. and Lehman Brothers Inc. [Chapter 11 Docket

No. 26142] [SIPA Docket No. 4947] that was scheduled to be presented to the Court for signature on March 16, 2012 at 12:00 p.m. (Prevailing Eastern Time) has been adjourned to **March 23, 2012 at 12:00 p.m. (Prevailing Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE** that the deadline to file an objection to the Stipulation is extended from March 15, 2012 at 4:00 p.m. (Prevailing Eastern Time) to **March 22, 2012 at 4:00 p.m. (Prevailing Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE** that if a written objection is timely served and filed, a hearing (the "Hearing") will be held to consider the Stipulation on **April 18, 2012 at 10:00 a.m. (Prevailing Eastern Time)** before the Honorable James M. Peck, United States Bankruptcy Judge, at the United States Bankruptcy Court, Alexander Hamilton Customs House, Courtroom 601, One Bowling Green, New York, New York 10004.

**PLEASE TAKE FURTHER NOTICE** that objecting parties are required to attend the Hearing, and failure to appear may result in relief being granted or denied upon default.

Dated: March 13, 2012  
New York, New York

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